

Eureka Solutions



Sage 200 Stock Plus Data Sheet

Introduction

The Sage 200 Stock Plus module has been created to provide enhancements to the standard Sage 200 system and is particularly of benefit to wholesale and retail establishments.

The core functionality of this module is split into 4 distinct areas:

Stock Matrix

- Set up items in up to 3 dimensions, e.g. colour, size, style
- Rapid creation of items in required dimensions
- Specify or generate variant items from a sales order

Warehouse/Store Replenishment

- Automates creation of purchase orders to replenish stock at warehouse/store.
- Allows for internal purchase orders with documentation to be created for instances where stock is transferred from one warehouse/store to another.
- Uses a “Transit” warehouse in order to account for stock which has yet to reach the receiving warehouse.

Barcoding

- Allows multiple unique barcodes to be created and printed for each stock item.
- Integrates with Sage POS to ensure till system sends and receives stock and sales information with Sage 200.

Promotional Pricing

- Create “Buy One Get One Free” and multibuy offers.
- Limit special offers to specific date ranges.
- Functionality is used through the standard Sage 200 Sales Order entry screens.

Note: The Stock Plus module also incorporates the Sage 200 Plus Pack which contains a further 40+ addons and utilities to enhance the standard Sage 200 system.

Stock Matrix

Allows for items to be recorded in up to 3 specific dimensions, for example colour, size and style.

This suits a huge cross-section of business types such as fashion retailers, sports equipment wholesalers, food and beverage retailers etc... even those who retail different varieties of product.

The matrix employs a grid style screen to allow for rapid creation of variant stock items in the required dimensions. This means at the click of a button, hundreds of stock items can be created in different combinations.

Multiple variant products can be specified and/or generated using the standard Sage 200 Sales Order entry screen. This means:

- Extremely quick entry of potentially hundreds of items on a sales order
- No further training on additional complex screens
- Use Stock Plus functionality via Sage 200 CRM by form launching the standard order entry screen.

Warehouse/Store Replenishment

The screenshot displays the 'Warehouse View Requests Form' with a 'Current Requests' list on the left and a detailed view of a request titled 'MMS196 - Store Transfer Request'. The request details include:

- Request No:** 0000000001
- Requesting Store:** WAREHOUSE
- Central Warehouse:** HOME
- Date:** 21/07/2009
- Time:** 14:24
- Date Requested:** 21/07/2009 14:24:05

The main table lists the items requested:

Item Code	Item Name	Qty Requested
CA/BASE/SNG/BEECH	Beech Base Single Cabinet H58cm	30.00
CA/BASE/DBL/BEECH	Beech Base Double Cabinet H58cm	30.00
CA/WALL/H70/BEECH	Beech Wall Cabinet H70cm	30.00
CA/WALL/H92/BEECH	Beech Wall Cabinet H92cm	35.00
CA/BASE/SNG/OAK	Oak Base Single Cabinet H58cm	30.00
CA/BASE/DBL/OAK	Oak Base Double Cabinet H58cm	30.00
CA/WALL/H70/OAK	Oak Wall Cabinet H70cm	30.00

Buttons at the bottom include: Save As, E-mail, Page Setup, Print Setup, Print, Styles, Zoom, Close, Print Request, Print Totals, Create Transfer, and Close.

Stock Plus allows for multiple stock items to be transferred easily from one stock location to another.

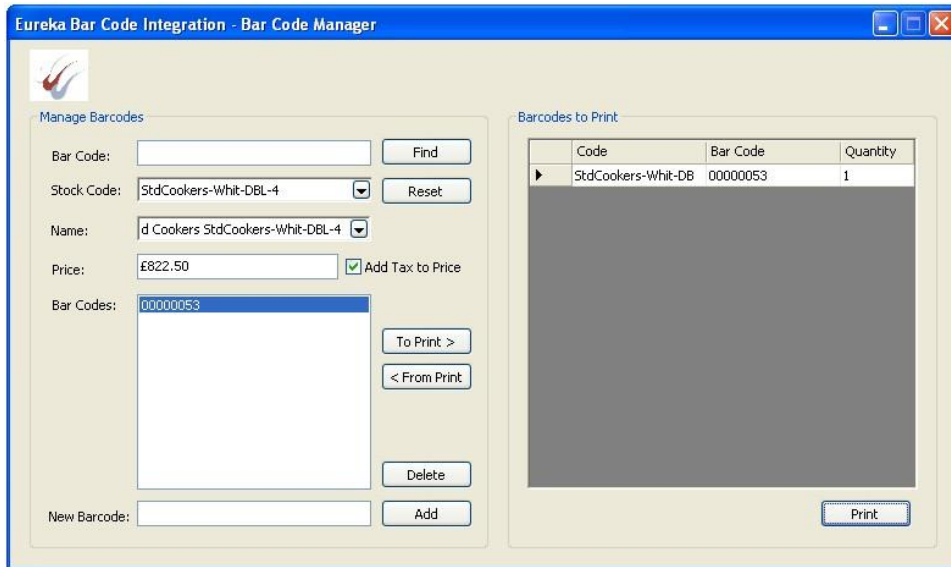
Standard functionality only allows one item to be done at a time and assumes the transfer has already taken place. Stock Plus breaks the process down into the following actions:

- Store/branch requests stock from a different location e.g. head office. This step allows for the request to be printed out.
- Head office reviews the request & creates a transfer.
- Branch records that the items requested have been received.

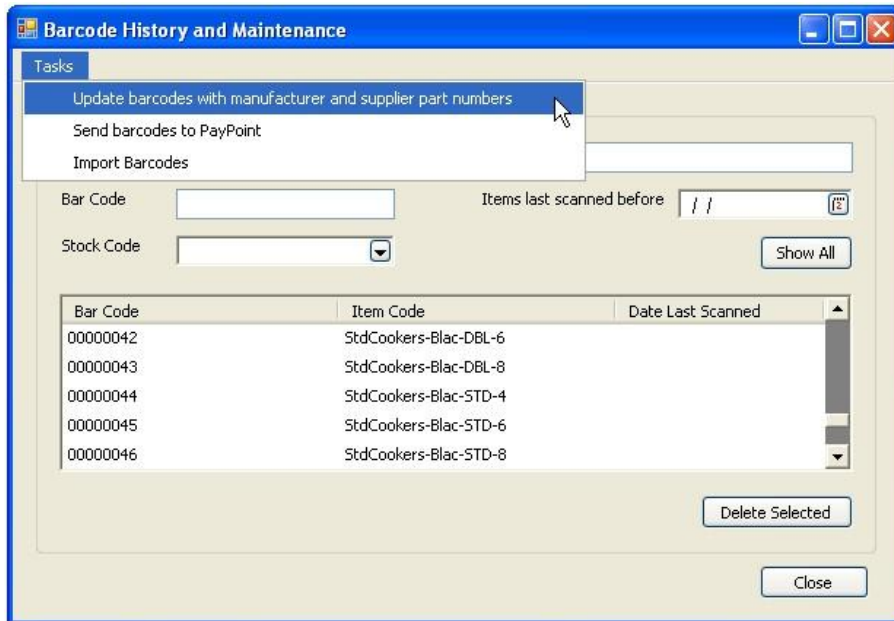
Transfers can be saved prior to actual movements being recorded, which is particularly useful when transferring large quantities of stock.

After the items have been transferred out, Stock Plus utilises a "Transit" location, which means when stock has been transferred from one location, but hasn't yet been received in another it can still be accounted for.

Barcoding



Stock Plus allows each stock item to be set up with multiple unique barcodes, either to be used purely for printing purposes or in conjunction with a handheld device.



The barcodes can be managed in such a way that manufacturer/supplier codes can be transferred into the system, and then related to the internal stock codes.

Once set up, barcodes can be used in any SOP/POP screen that requests a stock code, e.g. scan barcodes to automatically populate lines on a sales order.

For retailers, the module also integrates with Sage 200 POS (Point of Sale) to ensure stock and sales transactions are posted correctly between the till and the Sage 200 back office system.

Promotional Pricing

Code	Name	Promotion Type	Active	Start Date	End Date
PROMO001	Price Promotion 001	Buy A Get B Free	True	14/07/2009 00:00	28/07/2009 00:00
PROMO002	Price Promotion 002	Buy A Get B or C Free	False	12/02/2009 00:00	28/02/2009 00:00
PROMO003	Price Promotion 003	Buy A Get £ Off	True		

Enhances standard Sage 200 Price Book functionality by accounting for complex sales price offers typically found in wholesale/retail organisations including:

- Create bundle prices that apply when customers purchase specific items together.
- Limit certain offers by assigning start/end dates to promotions.
- Allow multibuy offers such as 3 for 2 and Buy One Get One Free.
- Combine different types of offers together to create a comprehensive promotions matrix.
- Generate lists so that when a customer buys a specific stock item, they receive another specific item FOC.

Price promotions can be imported into Sage 200 from a CSV or XML file, which can be used for initial setup or maintenance of promotions rather than do it through the Sage 200 application, resulting in considerable time saved.

Contact Us

Eureka Solutions have worked successfully with many Sage 200 customers over the past 5 years. In addition to Stock Plus and other modules we have written, we are happy to engage in bespoke/customisation work.

To download a 30 day trial of Sage 200 Stock Plus and for all up to date information and details of our modules, please refer to our website www.eurekaaddons.co.uk

If you wish to discuss a specific project or pricing, please call Alistair Livingstone on 07887 547642 or 01355 581 960. Alternatively please email development@eurekasolutions.co.uk.